

Accelerate **Electronic Records Management Automation** in **Medical Device**

Medical device companies face several key challenges as they strive to fully integrate and automate electronic records management (ERM) to meet industry and compliance requirements:



Controlling the creation and growth of records to reduce operating costs



Safeguarding and managing critical business data



Defining a clear distinction between document and record management



Maintaining multiple systems to store company data

Medical device companies can **transform records management to reduce risk, improve efficiency and decrease overall IT costs with Accel for Electronic Records Management**. This platform supports enterprise processes for the creation, storing and retrieval of electronic records to comply with industry requirements and regulations.

CAPTURE

- Simplified User Interface (UI)
- Automated Indexing of Records for Fast Search Response
- OCR for Scanned Records supported by Third Party Toolsets

STORE

- Complete Audit Trail of Changes
- Legal Hold capability
- Controlled Destruction of Records via Process Workflows

DELIVER

- Full Text Search
- Both View and Print and Batch Printing Capabilities with Watermarking Support
- Role-Based Security and Access Control

MANAGE

- Classification Schedule
- Retention Workflow
- Built on Windchill and ThingWorx using Out of the Box (OOTB) Features
- Fully Supported and Upgradeable

Accelerate PLM ROI with Accel for Electronic Records Management





for Electronic Records Management

KALYPSO

POWERED BY
windchill + thingworx

Integrated platform to more effectively manage and comply with ERM requirements, **deployed via an accelerated, leading-practice delivery model**

Designed to quickly **deploy** foundational ERM capabilities through agile methods

Pre-configured for rapid implementation with a "production-ready" validated software system

Based on **industry-leading practices** and implementations in ERM

Built on PTC Windchill PLM platform + PTC ThingWorx internet of things (IoT) platform to provide an integrated approach that leverages IoT

Accel for ERM **Benefits**

- Reduced implementation cost and risk
- **Faster time to deploy** with "production-ready" validated software system, pre-defined security model, and reusable attributes and workflows
- **Minimized configuration effort**
- **Improved user adoption** with a simplified user interface for creating and searching for records
- **Faster realization of business objectives, benefits and ROI**

Foundational **Capabilities**

Record Creation	Capture Process	Searching / Viewing	Retention Schedules
Destruction Management	Legal Hold Process	Reporting	Security Rules
Batch Printing	Scan from Copier	Workflow Automation	Regulatory Compliance
Paper Inventory Tracking	OCR Scanning	MS Outlook Creation	

Accel for ERM **Advantages**

Simplified process to set up electronic records management

Process variation based on record classifications

Greatly enhanced **user experience**

Scalable across large organizations

Rapidly configurable to new requirements

Upgradeable to new versions of Windchill and ThingWorx

Increased system ROI for current PTC Windchill customers

Accelerate Your Electronic Records Management Journey

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